


eSales Rep

Your sales reps access customer accounts ... anywhere, any time

Your sales representatives can't be in the office every minute of every day. And with TRAVERSE eSales Rep, they don't have to be. eSales Rep gives your sales staff online, instant access to customer accounts 24 hours a day, 7 days a week.

- Sales reps can enter customer orders when they are away from the office: no phone calls, no faxes
- Double-check existing orders prior to contacting a client
- Get instant answers to customer inquiries online, eliminating the need to consult other employees on order status or inventory availability
- Full integration with TRAVERSE applications
- Flexible reporting - ease of access to data
- Accessible via a web browser - from any location
- Improves your customer service
- Cuts administrative overhead costs by reducing the need for costly internal administrative resources to answer phones and respond to customer inquiries
- Instant updates to TRAVERSE - no need to worry about double entry

|  "Your Trusted Business Partner" | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
|--|---|------------------|-----------|--------------|------------------|--------------|----------|-----------------------------|------------|------|---|------|----------|-----------------------|------------|------|---|------|------|--|------------|-----------|---|------|----------|--------------|------------|-----------|----|------|-----------|----------------------------------|------------|------|---|------|------|---------------------------|------------|------|---|------|------|--|------------|------|---|------|------|-----------------|------------|------|---|------|------|-----------------------|------------|------|---|------|------|-------------------------|--------------|------|---|------|------|----------------------------|--------------|------|---|------|------|-------------------------|--------------|------|---|------|------|--------------------|--|--|--|--|--|---------------------|--|--|--|--|--|-------------------|--|--|--|--|--|---------------------------|---------------|------------------|-----------|-------------|------------------|---------------------|--|--|--|--|--|
| Home > Account Information Change Customer | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Customer: ABCust, ABC Company, (219)-805-6782 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Fiscal Year: 2002 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| eSales Rep Account Information Aged Trial Balance Invoice History Reprint Invoice Payment History Open Orders Order Entry My Order In Process Total Orders In Process Change Company eManager Groups Users Menu Security eCredit Card Post Online Payments VeriSign Report | Account Information Help Update Account <table border="1"> <thead> <tr> <th>Credit</th> <th>Period</th> <th>Purchases</th> <th>Invoices</th> <th>Fin. Charges</th> <th>Payments</th> </tr> </thead> <tbody> <tr> <td>Credit Limit 100,000,000.00</td> <td>1/1 - 1/31</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>1,500.00</td> </tr> <tr> <td>Terms 0% Disc, Net 30</td> <td>2/1 - 2/28</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td></td> <td>3/1 - 3/31</td> <td>13,185.40</td> <td>5</td> <td>0.00</td> <td>2,716.79</td> </tr> <tr> <td>Sales</td> <td>4/1 - 4/30</td> <td>36,203.89</td> <td>16</td> <td>0.00</td> <td>26,100.00</td> </tr> <tr> <td>Last Invoice Number WEB-00000387</td> <td>5/1 - 5/31</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>Last Sale Date 04/29/2002</td> <td>6/1 - 6/30</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td></td> <td>7/1 - 7/31</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>Balances</td> <td>8/1 - 8/31</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>Current Due 11,029.53</td> <td>9/1 - 9/30</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>New Finance Charge 0.00</td> <td>10/1 - 10/31</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>Unpaid Finance Charge 0.00</td> <td>11/1 - 11/30</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>Balance 31-60 15,841.89</td> <td>12/1 - 12/31</td> <td>0.00</td> <td>0</td> <td>0.00</td> <td>0.00</td> </tr> <tr> <td>Balance 61-90 0.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Balance 91-120 0.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Balance 121+ 0.00</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> <tr> <td>Unapplied Credit 5,578.57</td> <td>Totals</td> <td>48,385.37</td> <td>21</td> <td>0.00</td> <td>36,316.79</td> </tr> <tr> <td>Total Due 22,282.95</td> <td></td> <td></td> <td></td> <td></td> <td></td> </tr> </tbody> </table> | Credit | Period | Purchases | Invoices | Fin. Charges | Payments | Credit Limit 100,000,000.00 | 1/1 - 1/31 | 0.00 | 0 | 0.00 | 1,500.00 | Terms 0% Disc, Net 30 | 2/1 - 2/28 | 0.00 | 0 | 0.00 | 0.00 | | 3/1 - 3/31 | 13,185.40 | 5 | 0.00 | 2,716.79 | Sales | 4/1 - 4/30 | 36,203.89 | 16 | 0.00 | 26,100.00 | Last Invoice Number WEB-00000387 | 5/1 - 5/31 | 0.00 | 0 | 0.00 | 0.00 | Last Sale Date 04/29/2002 | 6/1 - 6/30 | 0.00 | 0 | 0.00 | 0.00 | | 7/1 - 7/31 | 0.00 | 0 | 0.00 | 0.00 | Balances | 8/1 - 8/31 | 0.00 | 0 | 0.00 | 0.00 | Current Due 11,029.53 | 9/1 - 9/30 | 0.00 | 0 | 0.00 | 0.00 | New Finance Charge 0.00 | 10/1 - 10/31 | 0.00 | 0 | 0.00 | 0.00 | Unpaid Finance Charge 0.00 | 11/1 - 11/30 | 0.00 | 0 | 0.00 | 0.00 | Balance 31-60 15,841.89 | 12/1 - 12/31 | 0.00 | 0 | 0.00 | 0.00 | Balance 61-90 0.00 | | | | | | Balance 91-120 0.00 | | | | | | Balance 121+ 0.00 | | | | | | Unapplied Credit 5,578.57 | Totals | 48,385.37 | 21 | 0.00 | 36,316.79 | Total Due 22,282.95 | | | | | |
| Credit | Period | Purchases | Invoices | Fin. Charges | Payments | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Credit Limit 100,000,000.00 | 1/1 - 1/31 | 0.00 | 0 | 0.00 | 1,500.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Terms 0% Disc, Net 30 | 2/1 - 2/28 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 3/1 - 3/31 | 13,185.40 | 5 | 0.00 | 2,716.79 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Sales | 4/1 - 4/30 | 36,203.89 | 16 | 0.00 | 26,100.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last Invoice Number WEB-00000387 | 5/1 - 5/31 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Last Sale Date 04/29/2002 | 6/1 - 6/30 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| | 7/1 - 7/31 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Balances | 8/1 - 8/31 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Current Due 11,029.53 | 9/1 - 9/30 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| New Finance Charge 0.00 | 10/1 - 10/31 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Unpaid Finance Charge 0.00 | 11/1 - 11/30 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Balance 31-60 15,841.89 | 12/1 - 12/31 | 0.00 | 0 | 0.00 | 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Balance 61-90 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
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| Balance 121+ 0.00 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Unapplied Credit 5,578.57 | Totals | 48,385.37 | 21 | 0.00 | 36,316.79 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Total Due 22,282.95 | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |

Remotely access general information, account balance, and detail history for each of your customers.

Functions

- Account Information
- Aged Trial Balance
- Invoice History
- Payment History
- My Pending Orders
- VeriSign Report

Key Features

- Interface with VeriSign for credit card processing and receive VeriSign reports
- Post on-line payments
- Secured access to data
- Conduct wild card searches
- Real time information can be accessed around the clock for quick response
- Perform advanced inventory searches and see the additional descriptions and inventory pictures stored in TRAVERSE


Installation Options

- Hosted in a data center
- Single database - support is fully integrated to TRAVERSE accounting applications
- Purchase or lease finance options
- Multi-database support for added security between Internet and back office systems

Architecture Highlights

Multi-tiered architecture utilizing:

- Microsoft Windows 2000 Server
- Microsoft SQL Server
- Microsoft IIS
- Encrypted security where appropriate
- Flexible database structure
- Multi browser support
- Multilingual
- Scalable architecture
- Customizable



"Your Trusted Business Partner"

Home > Order Entry
Change Customer

Customer: ABCust, ABC Company, (219)-805-6782

Choose the group that you want to order items from



Select Login

Order Entry - Departments
Help
Inventory Search
View My Pending Order

| Group Code | Group Description |
|------------|--------------------------------------|
| APPLIANCE | Appliance |
| COMPONENT | Components |
| HEAT/AIR | Heating and Air Equ. |
| MATERIAL | Building Materials |

If you have problems or questions please contact us at info@osas.com.

Powered by TRAVERSE Business Software for Windows

This site is compatible with Netscape 6.0  Only and Internet Explorer 5.0  and Higher

eSales Rep

- ▶ Account Information
- ▶ Aged Trial Balance
- ▶ Invoice History
- ▶ Reprint Invoice
- ▶ Payment History
- ▶ Open Orders
- ▶ Order Entry
- ▶ My Order In Process
- ▶ Total Orders In Process
- ▶ Change Company

eManager

- ▶ Groups
- ▶ Users
- ▶ Menu Security

eCredit Card

- ▶ Post Online Payments
- ▶ VeriSign Report

Sales Reps can place orders & access inventory information specific to each customers.